

HEALTH PLANS - HEALTH SAVINGS ACCOUNTS (HSA)

[Comparison HSA, FSA, HRA](#)

Have a Health Savings Account thru your employer?	Yes	No
Self Coverage		
Family Coverage		
Did you contribute to your employers HSA?	Yes	No
How much to HSA? (Tax Form 5498-SA)	<hr/>	
Did you get reimbursed by the Health Savings Account?	Yes	No
How much from HSA? (Tax Form 1099-HSA)	<hr/>	

UNREIMBURSED MEDICAL EXPENSES

Your Total Medical Expenses must exceed 10% of your Adjusted Gross Income under age 65; 7.5% over age 65

[IRS Pub 502 - Deductible Medical Expenses](#)

Health Insurance premiums	
Are your health premiums pre-tax on your paycheck?	Yes No ?
Medicare Premiums	<hr/>
Prescription medicines and drugs	<hr/>
Long term care insurance - Husband	<hr/>
Long term care insurance - Wife	<hr/>
Long term care (nursing/private home)	<hr/>
Miles traveled for 1/1 - 12/31/15: 19¢	miles: <hr/>
Transportation Costs (Bus, Taxi, etc...)	<hr/>
Lodging (less than \$50 per night per person)	<hr/>
Hospitals, Doctors, dentists, etc.	<hr/>
Lab fees	<hr/>
Eyeglasses, contacts, solutions, etc.	<hr/>
Laser eye surgery	<hr/>
Prescribed Medical supplies	<hr/>
Prescribed weight-loss program	<hr/>
Stop Smoking program & perscription drugs	<hr/>
Other	<hr/>