

**CHILD AND DEPENDENT CARE EXPENSE**

primary purpose allows you to go to work or look for work and not for educational purposes

[Tax Topic 602](#)

**Child & dependent care:**

Child #1

Child #2

Child Name:

Amount Paid by child:

Child Care Provider #1 SSN # or EIN #

Name of provider

Address of provider

Amount Paid by child:

Child Care Provider #2 SSN # or EIN #

Name of provider

Address of provider

**529 Plan (TRowe Price - Maryland Plan)**

Administrative Release 32

**Husband Account: 1**

**Wife Account: 2**

Contribution Amount: Child 1

Contribution Amount: Child 2

Contribution Amount: Child 3

Contribution Amount: Child 4

**EDUCATION CREDITS - (Vocational, Certificate, Degree)**

**Publication 970**

**IRS Video**

**[IRS Information](#)**

Student #1

Student #2

Student Name

Went at least half time of a normal full-time degree program

Enrolled in 1 or more courses

Amount of Tuition & Registration Fees Paid:

(no transportation, health insurance or room & board)

Amount paid course materials (books, supplies, & equipment)

Who paid for the Tuition and Fees? (Self, Parents, third party)

Y N

Y N

Has the student claim an Education Credit in any prior years?

If yes, bring a copy of the tax return that the education credit was claimed if the tax return was not prepared by our office.

**ADOPTION EXPENSES**

Is the child a US citizen or Foreign child?

**[Tax Topic 607](#)**

US Foreign

Child's Name

Child's Year of Birth

Child's ID Number

Is the child a special needs child?

Y N

Was the child born before 1991 and disabled?

Y N

Did your employer provided you with adoption benefits?

Y N

Date the Adoption became final?

Adoption Expenses (Adoption Fee, Attorney, Court, and Travel while away from home)