

**CHILD AND DEPENDENT CARE EXPENSE**

primary purpose allows you to go to work or look for work and not for educational purposes

[Tax Topic 602](#)

**Child & dependent care:**

	Child #1	Child #2
Child Name:	_____	_____
Amount Paid by child:	_____	_____
Child Care Provider #1 SSN # or EIN # _____		
Name of provider _____		
Address of provider _____		
_____		
Amount Paid by child:	_____	_____
Child Care Provider #2 SSN # or EIN # _____		
Name of provider _____		
Address of provider _____		
_____		

**529 Plan (TRowe Price - Maryland Plan)**

Administrative Release 32

	<b>Husband Account: 1</b>	<b>Wife Account: 2</b>
Contribution Amount: Child 1      Name: _____	_____	_____
Contribution Amount: Child 2      Name: _____	_____	_____
Contribution Amount: Child 3      Name: _____	_____	_____
Contribution Amount: Child 4      Name: _____	_____	_____
Did you withdrawl money from the 529 for tuition for a child in K thru 12 school?	Y   N	
How much was withdrawn for each child? And from which account?		
Withdrawl Amount: Child 1      Name: _____	_____	_____
Withdrawl Amount: Child 2      Name: _____	_____	_____
Withdrawl Amount: Child 3      Name: _____	_____	_____
Withdrawl Amount: Child 4      Name: _____	_____	_____

**EDUCATION CREDITS - (Vocational, Certificate, Degree)**

<b>Publication 970</b> <b>* Provide 1098-T for each School</b>	<b>IRS Video</b>	<b>IRS Information</b>
Student Name	Student #1	Student #2
Went at least half time of a normal full-time degree program	Y   N	Y   N
Enrolled in 1 or more courses	Y   N	Y   N
Pursuing a degree?	Y   N	Y   N
Amount of Tuition & Registration Fees Paid: (no transportation, health insurance or room & board)	_____	_____
Amount paid course materials (books, supplies, & equipment)	_____	_____
Who paid for the Tuition and Fees? (Self, Parents, third party)	_____	_____
Was the student convicted of a felony for possession or distribution of a controlled substance?	Y   N	Y   N
Has the student claim an Education Credit in any prior years?	Y   N	Y   N
<b>If yes, bring a copy of the tax return that the education credit was claimed if the tax return was not prepared by our office.</b>		

**ADOPTION EXPENSES**

	<a href="#">Tax Topic 607</a>
	US   Foreign
Is the child a US citizen or Foreign child?	
Child's Name	_____
Child's Year of Birth	_____
Child's ID Number	_____
Is the child a special needs child?	Y   N
Was the child born before 1991 and disabled?	Y   N
Did your employer provided you with adoption benefits?	Y   N
Date the Adoption became final?	_____
Adoption Expenses (Adoption Fee, Attorney, Court, and Travel while away from home)	_____